

# Change of Details Form

## OneAnswer Personal Super and Pension

12 March 2014

### OnePath Custodians Pty Limited (OnePath Custodians)

ABN 12 008 508 496 AFSL 238346 RSE L0000673

### OnePath MasterFund (Fund)

ABN 53 789 980 697 RSE R1001525 SFN 2929 169 44

### OnePath Life Limited (OnePath Life)

ABN 33 009 657 176 AFSL 238341

GPO Box 5306, Sydney NSW 2001

### Customer Services

Phone 133 665

Email [customer@onepath.com.au](mailto:customer@onepath.com.au)

Website [onepath.com.au](http://onepath.com.au)



Did you know that it's faster and more secure completing this request online? Visit [onepath.com.au](http://onepath.com.au) to see all of the online transactions available.

This form is to be used to change account details by existing members in the following products:

- OneAnswer Frontier Personal Super
- OneAnswer Personal Super – Entry Fee, Nil Entry Fee and //Select
- OneAnswer Frontier Pension
- OneAnswer Pension - Entry Fee, Nil Entry Fee and //Select
- OneAnswer Term Allocated Pension

### Instructions

- If you hold both a Personal Super and Pension account, one form will need to be completed for each account that you are making changes to.
- For any changes relating to pension payments, please use the Pension Payment Update Form.
- Please complete the form and send it to: OneAnswer, OnePath, GPO Box 5306, Sydney NSW 2001

## 1. Member details

Member number

Title

Mr  Mrs  Ms  Miss  Dr  Other

Surname

Given name(s)

**Only complete sections that require changing**

## 2. New contact details

Residential address  
(this cannot be a PO Box)

Suburb/Town

State

Postcode

Country

Postal Address  
(if different from above)

Suburb/Town

State

Postcode

Country

Phone

Home

Business

Mobile

Fax

Preferred Email



### 3. Change of name

Title Mr  Mrs  Ms  Miss  Dr  Other

Surname

Given name(s)

Please attach a copy, certified by a Justice of the Peace, Solicitor or notary, of the documentation by which you registered your change of name, such as a Marriage Certificate or Deed Poll.

If you are changing your signature as a result of changing your name, please supply both your current and new signatures below.

**Current signature**

(sign clearly within the box)

**New signature**

(sign clearly within the box)

### 4. Change of nominated financial institution account

The following financial institution account will be debited for the Regular Investment Plan:

Name of financial institution

Branch where account is held

Account holder name(s)

BSB number  -  Account number

**Direct debit request** (must be signed by bank account holder(s))

I/We request and advise OnePath Life (user ID number: 219412) to debit my/our nominated account in terms of the payment arrangement made between us.

I/We acknowledge that this direct debit arrangement is governed by the terms of the Direct Debit Request Service Agreement contained in the OneAnswer Frontier Personal Super and Pension Additional Information Guide and I/we agree to be bound by, consent to and acknowledge such terms.

I/We understand that where a Regular Investment Plan payment is dishonoured, a fee of \$11.76 is charged and that a processing fee may also be charged by my/our financial institution each time a regular investment is made.

**All bank account signatories must sign below.**

**Signature of account holder A**

(sign clearly within the box)

Date (dd/mm/yyyy)

**Signature of account holder B**

(sign clearly within the box)

Date (dd/mm/yyyy)

**Note:** If the nominated account above is transferred, closed or the account details have changed, please advise us 10 business days before the next direct debit date.



## 8. Declaration and signature

Please ensure that you have read the entire current OneAnswer Personal Super and Pension PDS or OneAnswer Frontier Personal Super and Pension PDS.

By completing this form, I:

- consent to the collection, use, storage and disclosure of my personal information (including health information) as described in OnePath's Privacy Policy which is available at onepath.com.au, or by calling Customer Services. If I have provided information about another person in this application (for example a beneficiary or life insured), I declare that I have the consent of that person to do so. I understand that OnePath Custodians requires me to inform the person concerned that I have done so and direct them to the Privacy Policy which is located at onepath.com.au
- acknowledge that an investment in the Fund is not a deposit or liability of ANZ or any other member of the ANZ group companies (ANZ Group) and none of them stands behind or guarantees OnePath Custodians or the capital or performance of the Fund, and that my investment is subject to investment risk, including possible delays in repayment and loss of income and principal invested
- accept that OnePath may send me information about its products or services from time to time. I understand that I may notify you of my decision not to receive further information by contacting you directly
- authorise my financial adviser to receive and access my personal information for the purposes of managing my investment and to use the InvestmentLink service and/or the online service. Where there is any change relating to my financial adviser, I will notify you of the change in writing
- acknowledge that the performance of any investment fund is not guaranteed by OnePath Custodians or any other person, unless otherwise stated
- acknowledge that for transactions by direct debit, the unit price will be the one determined on the day funds are received in our bank account
- confirm that I have read the above declarations and the conditions and acknowledgements in the current PDS
- declare that the statements made in this form are true and correct.

**Signature of member**  
(sign clearly within box)

X

Date (dd/mm/yyyy)

/ /