



BT Lifetime – Personal Super Choice of Super Fund form

BT Customer Relations ☎ 132 135 (8.00am – 6.30pm Mon – Fri Sydney time)

You can generally ask your employer to pay your super contributions to the super fund of your choice.

By completing this form you'll be asking your employer to pay your super contributions to your BT Lifetime – Personal Super account. Alternatively, you can request your employer to pay your super contributions into your chosen super fund by completing the Standard choice form available from your employer or the ATO (ato.gov.au).

There may be limited circumstances where your employer isn't required to accept your Choice of Super Fund form, eg if you have already exercised Super Choice in the last 12 months.

Employee details

Name

Employee identification number (if applicable)

Tax File Number (TFN)

! You don't have to provide your TFN, but if you don't, your super contributions may be taxed at a higher rate. Your TFN also helps you keep track of your super and allows you to make personal contributions to your super account.

Details of your chosen super fund

Australian Business Number (ABN) of your chosen super fund

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Super fund's name

Unique Superannuation Identifier (USI) Member number

Account name

Signature Date (dd/mm/yyyy)

Once you've completed the form, hand it to your employer. Please don't send this form to BT.

How to make super payments

Employers can make SuperStream compliant super contributions for employees using the fund details provided above.

Employers who are not yet making contributions in compliance with SuperStream can refer to our website bt.com.au/choice for alternative payment options. Information about alternative payment options is also available on the next page.

This section is for your employer to read and to complete

Don't send a copy of this form to us or to the ATO. You must keep a copy for your own records for a period of five years.

Provided all fields are completed and this form is signed by your employee, any super contributions you make in the two months after receiving the form can be made either to your nominated super fund (your default fund) or the employee's new chosen super fund. Super contributions after the two months must be made to the employee's new chosen super fund.

Date form received: Date (dd/mm/yyyy)

Date you act on your employee's choice: Date (dd/mm/yyyy)

Complying fund statement

BT Lifetime – Personal Super is a complying super fund and a resident regulated super fund within the meaning of the Superannuation Industry (Supervision) Act 1993. The Trustee of BT Lifetime – Personal Super is not subject to a written notice from the regulator directing the Trustee not to accept any contributions made to the fund by an employer-sponsor.

Contribution acceptance statement

BT Lifetime – Personal Super accepts all super contributions from any employer.

Yours sincerely

Brad Cooper
Chief Executive

On behalf of the Trustee,
BT Funds Management Limited

BT Funds Management Limited ABN 63 002 916 458 AFSL 233724 RSE L0001090 is the Trustee of BT Lifetime – Personal Super, which is part of BT Lifetime Super ABN 83 953 436 008 RSE R1003864.



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Alternative payment methods for employers

Employers can make SuperStream compliant super contributions for employees using the details provided on the previous page.

Employers who are not yet making contributions in compliance with SuperStream can make payments into their employee's nominated super account using the alternative payment options below.

How to make super contribution payments only

The following payment methods can be used to pay employer super contributions to your employee's nominated super account.

BPAY®*



To pay by BPAY® enter the Biller code followed by the Customer Reference Number.

Biller Code

858837

Customer Reference Number

The Customer Reference Number is the four digit Investment Option Code plus the investor number, minus the 'C'.

For example, assume the investor number is C12345678 and the member wants to invest in the Cash Investment Option. The Customer Reference Number for this transaction would be 120112345678.

Search the bt.com.au website for all other Investment Option Codes.

* Registered to BPAY® Pty Ltd ABN 69 079 137 518

EFT
Individual
Direct Credit

Individual member details for use of this facility can be obtained by calling Customer Relations on 132 135.

BSB

262 745

Account number

Account name

EFT description Not applicable

Member code for EFT Not applicable

Cheque

Make cheques payable to:

BTFG – LSF –

Send cheques to:

BT Lifetime – Personal Super
GPO Box 2675
Sydney NSW 2001



You must include written advice containing your employee's name, account number and the type of contribution with your cheque. Please also include your contact details so that we can contact you if we need further information.

