



BT Lifetime – Personal Super  
 BT Retirement Selection – Personal Super  
 BT Classic Lifetime – Personal Super  
 BT Superannuation Investment Fund  
 BT Superannuation Savings Fund  
**Eligibility to Contribute Form**

BT Customer Relations © 132 135 (8am–6.30pm Mon-Fri, Sydney time)

BT Funds Management Limited ABN 63 002 916 458 AFSL 233724 RSE L0001090 is the trustee of BT Lifetime — Personal Super ABN 83 953 436 008 RSE R1003864, BT Retirement Selection — Personal Super Plan and BT Superannuation Investment Fund ABN 39 827 542 991 RSE R1001327

BT Funds Management No. 2 Limited ABN 22 000 727 659 AFSL 233720 is the trustee of BT Classic Lifetime — Personal Super ABN 68 324 870 141

Westpac Securities Administration Limited ABN 77 000 049 472 AFSL 233731 RSE L0001083 is the trustee of BT Superannuation Savings Fund ABN 83 835 373 437 RSE R1003963

Use this form to confirm your eligibility to contribute.

Complete this form using **black pen** – print in clear **CAPITAL LETTERS**.  
 Use crosses [ X ] in boxes where applicable.

**1. MEMBER DETAILS**

Investor number

C [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]

Title

Mr [ ] Mrs [ ] Miss [ ] Ms [ ] Other [ ]

Birth date

D D / M M / Y Y Y Y

Given name(s)

[ ]

Surname

[ ]

Address

[ ]  
 [ ]

Postcode

[ ]

Country, if not Australia [ ]

Daytime phone number

( )

Mobile phone number

( )

Email address \*

[ ]  
 [ ]

\* In the future, BT may elect to email correspondence to you.

**2. ELIGIBILITY TO CONTRIBUTE**

Please select your age and the criteria under which your contributions will be made, select all that apply.

I'm under age **65**

I'm aged **65 – 74**

with mandated employer contributions (ie contributions required to be made under Superannuation Guarantee (SG) law, an Award or a Certified Agreement) being made on my behalf

with contributions other than mandated employer contributions being made by me or on my behalf and I have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days in the 2014/15 financial year\* (spouse contributions only to age 70)

I'm aged **75 or more**

with mandated employer contributions being made on my behalf

with member or non-mandated employer contributions received on or before 28 days after the end of the month in which I turn age 75 and I have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days in the 2014/15 financial year\*

**3. SIGNATURE**

**YOUR REQUEST CANNOT PROCEED  
 IF THIS SECTION IS NOT SIGNED**

Signature of **Member**

[ ]

Date

/ /

**If we do not receive your confirmation**

If we do not receive confirmation of your status within 28 days we are unable to accept your contribution into your super fund. If this occurs, we will send you (or the contributing party) a cheque for your contribution amount.

\* Please note: Prospective employment cannot be taken into account in relation to this work test– you must have worked at least 40 hours in the financial year before we can accept your contribution.

**You can submit this form by:**

- mail BT GPO Box 2675  
Sydney NSW 2001
- fax (02) 9274 5780



02-30-049-02