



Perpetual WealthFocus Super Plan and Pension Plan (including Wholesale)

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315 RSE R1057010
Perpetual WealthFocus Superannuation Fund ABN 41 772 007 500 RSE R1057010

NOMINATION OF BENEFICIARY FORM

Please complete all pages of this form in black ink using BLOCK letters.

1. Investor details

client number		account number	
first name(s)			
last name			
phone (after hours)		phone (business hours)	

2. Beneficiary details

Please read the 'Important notice for beneficiary nominations' on the following page before you complete this section.

If you want all of part of the benefit to be paid to your estate (and distributed in accordance with your Will) you should write 'LPR' in the field titled 'relationship to member' (LPR is an abbreviation for Legal Personal Representative).

Beneficiary 1

first name(s)											
last name											
date of birth		/		/		relationship to member					

Beneficiary 2

first name(s)											
last name											
date of birth		/		/		relationship to member					

Beneficiary 3

first name(s)											
last name											
date of birth		/		/		relationship to member					

Please complete one of the following sections, depending on whether you are investing in the Super Plan or Pension Plan.

Super Plan

nomination type (only choose one)		beneficiary 1	<input type="text"/>	%	
<input type="checkbox"/> binding	or	<input type="checkbox"/> non-binding	beneficiary 2	<input type="text"/>	%
			beneficiary 3	<input type="text"/>	%
			total	<input type="text"/>	100%

If you elect to make a binding nomination, you must complete section 4 on the following page for your nomination to be effective.

Pension Plan

<input type="checkbox"/> Term Allocated Pension	<input type="checkbox"/> Account based Pension	beneficiary 1	<input type="text"/>	%	
nomination type (only choose one)		beneficiary 2	<input type="text"/>	%	
<input type="checkbox"/> binding	or	<input type="checkbox"/> non-binding	beneficiary 3	<input type="text"/>	%
			total	<input type="text"/>	100%

