

Super choice fund nomination

Information sheet

When to use this form

Use this form to instruct an employer to pay super contributions into your North Personal Superannuation account.

If you require further information regarding this form, please contact the North Service Centre on 1800 667 841 or at north@amp.com.au.

Note: To find out if you can choose your own super fund, or for further information on choosing your choice of super fund, visit ato.gov.au.

Contribution types:

- **Super guarantee (SG)/Award**
Contributions an employer pays to comply with an Award or Industrial Arrangement.
- **Salary sacrifice**
Contributions paid from an employee's pre-tax salary.
- **Personal**
Contributions paid from an employee's after-tax income.
- **Spouse**
Eligible spouse contributions are super contributions you make on behalf of your spouse. These are classified as non-concessional or after-tax contributions. This means that the contribution is made with after-tax dollars and it is not subject to further tax once placed in the super account.

Employees – what you need to do

1. Complete the **super choice fund nomination** form.
2. Provide your employer with the completed **super choice fund nomination** form, along with a copy of this information sheet.
3. To ensure your super contributions are being paid into your account by your employer or to check your contributions/account details—simply log into your account on North Online.

Note: It may take up to four months for your employer to pay your first contribution into your nominated super account.

Employers – what you need to do

You have received this form as your employee has chosen to have their super contributions paid to the North Personal Superannuation Plan which is a complying super fund.

Chosen fund payment methods

Under SuperStream, the government's legislation for electronic super payments, all employers need to pay super contributions through a method that meets the SuperStream rules.

Employers can do this by using:

- their own software solution that complies with SuperStream
- a solution by an outsourced payroll or other service provider that complies with SuperStream
- a clearing house such as the Small Business Superannuation Clearing House

More information about SuperStream is available at ato.gov.au/Super/SuperStream or amp.com.au/regulatorychange/superstream.

To make contributions to the North Personal Superannuation Plan, refer to the **employer payment instructions** in section 4 of the enclosed **super choice fund nomination** form.

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Super choice fund nomination

Use this form to choose the Wealth Personal Superannuation and Pension Fund to receive your employer contributions. It can be used instead of the **standard choice form** you may have received from your employer.

This form is for the **North Personal Superannuation Plan**. Please ensure that you have read the North Super & Pension **product disclosure statement** prior to completing this form.

Some employees may not be able to choose their own superannuation fund. Please speak to your employer or visit ato.gov.au for more information.

! **Important:** Once you've completed this form please return it to your employer.

1. Fund details

Fund name

Wealth Personal Superannuation and Pension Fund

Product

North Personal Superannuation Plan

Australian Business Number (ABN)

92 381 911 598

Unique Superannuation Identifier (USI)

92 381 911 598 002

2. North member details

Account number

Y

Account name

3. Employee declaration

I request that all future employer contributions are to be made to the fund specified in section **1**.

Employee name

Employee no. (if applicable)

Employee signature

X

Date

DDMMYYYY

4. Employer payment instructions

Your employer can make SuperStream compliant super contributions for employees using the fund details listed in section **1**.

5. Complying fund statement from the Trustee

The Wealth Personal Superannuation and Pension Fund (the Fund) is a complying superannuation fund and is a resident regulated superannuation fund within the meaning of the *Superannuation Industry (Supervision) Act 1993* (SIS Act).

The Trustee of the Fund has no reason to believe that the Fund will not comply with the SIS Act and regulations. The Fund is not subject to any direction under section 63 of the SIS Act.

Contribution acceptance

We accept all types of contributions, rollovers or transfers allowed by legislation.

Employer use only

Date accepted

DDMMYYYY

Date processed

DDMMYYYY

Issue date: 19 November 2016

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Wealth Personal Superannuation and Pension Fund ABN 92 381 911 598

Trustee: N.M. Superannuation Proprietary Limited ABN 31 008 428 322 AFSL No. 234654