



Perpetual WealthFocus Super Plan (including Wholesale)

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315 RSE R1057010
Perpetual WealthFocus Superannuation Fund ABN 41 772 007 500 RSE R1057010

CHOICE OF SUPER FUND

You can generally ask your employer to pay your super contributions to the super fund of your choice.

By completing this form you'll be asking your employer to pay your super contributions to your Perpetual WealthFocus Super Plan account. This form provides a letter from the Trustee of the WealthFocus Super Plan stating it is a complying superannuation fund, and that it accepts employer contributions (overleaf) and information about how your employer can make contributions to the Super Plan on your behalf.

Instructions for completing this form: 1. If you are not already a WealthFocus Super Plan member you will need to apply first;
2. Complete and sign this form; and
3. Submit this form to your employer.

1. Details of my chosen super fund

I request that all future super contributions be paid as follows:

| | | | | | | | | | |
|---------------------------------------|---|---|--|--|---|---------------------------------|--|--|--|
| fund name | Perpetual WealthFocus Superannuation Fund | | | | address | GPO Box 4171 Sydney NSW 2001 | | | |
| account number | A | C | | | | | | | |
| fund Australian Business Number (ABN) | 41 772 007 500 | | | | Unique Superannuation Identifier (USI): | PER 0068AU | | | |
| fund bank account (BSB) | 082-001 | | | | fund bank account number | 647148575 | | | |

2. I request that all future employer contributions are made to the fund specified above

| | | | | | | | | | | | | | | | | | | |
|-----------------------|--|--|--|--|--|--|---------------|--|---|--|------|--|---|--|---|--|--|--|
| employer name(s) | | | | | | | | | | | | | | | | | | |
| employee name | | | | | | | | | | | | | | | | | | |
| TFN | | | | | | | date of birth | | / | | / | | | | | | | |
| signature of employee | | | | | | | | | | | date | | / | | / | | | |

Employers can make SuperStream compliant super contributions for employees using the fund details provided above.

3. This section is for your employer to read and to complete

Don't send a copy of this form to us or to the ATO. You must keep a copy for your own records for a period of five years.

Provided all fields are completed and this form is signed by your employee, any super contributions you make in the two months after receiving this form can be made either to your nominated super fund (your default fund) or to the employee's new chosen super fund. Super contributions after the two months must be made to the employee's new chosen super fund.

| | | | | | | | | | | | | | |
|--------------------|--|---|--|---|--|--|--|--|---|--|---|--|--|
| date form received | | / | | / | | | date you act on your employee's choice | | / | | / | | |
|--------------------|--|---|--|---|--|--|--|--|---|--|---|--|--|

4. How to make super payments

All employers need to be aware of their obligations to make superannuation payments as prescribed by the SuperStream standard. Information about SuperStream is available at www.ato.gov.au/Super/SuperStream. Employers can make SuperStream compliant super contributions for employees using the fund details provided above.

SuperChoice is Perpetual's online payment solution and gives you the choice of making one EFT payment for all your employees, regardless of the super fund they belong to. You are able to register for Perpetual's online clearing house at www.superchoice.com.au/enrol/Perpetual/.

Contact us on 1800 003 001 if you need assistance understanding your employer super obligations or making payments for your employees.



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COMPLYING FUND STATEMENT

To Whom It May Concern,

Perpetual WealthFocus Superannuation Fund

(Perpetual WealthFocus Super Plan and Pension Plan)

Australian Business Number (ABN): 41 772 007 500

RSE Registration No. R1057010

Unique Superannuation Identifier (USI): PER0068AU (Super Plan)

Unique Superannuation Identifier (USI): PER0403AU (Account Based Pension Plan)

Complying Fund Statement

Perpetual WealthFocus Superannuation Fund (the Fund) is a complying superannuation fund and a resident regulated superannuation fund within the meaning of the Superannuation Industry (Supervision) Act 1993 and the Trustee of the fund has not received a written notice directing the Trustee not to accept any contributions made to the Fund by an employer-sponsor.

Contribution acceptance section

The Fund accepts all contribution types including superannuation guarantee contributions from any employer on your behalf.

Yours faithfully

Directors

Perpetual Superannuation Limited

Perpetual Superannuation Limited

ABN 84 008 416 831
AFSL 225246
RSE L0003315

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