



Memorandum of Transfer of Ownership

SAVE

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Please complete the questionnaire and return to TAL.

Reference/Policy Number

Name of life to be insured

Date of birth

Is this a transfer to a Financial Institution as security for a debt?

Yes No

If the Transferor is a Company, then TAL may require confirmation that this has been properly executed.

If the Transferee is a Financial Institution, then TAL will continue to send premium notices to the Transferor.

Name of Transferor (existing policy owner)

Date of birth of Transferor

Address of Transferor

Signature of Transferor

Name of witness

Signature of witness

Name of Transferee (proposed policy owner)

Date of birth of Transferee

Address of Transferee

Signature of Transferee

Name of witness

Signature of witness

Office Use Only

Official signature for
TAL Life Limited

Date of processing

Privacy

The Privacy of TAL customers is important and TAL is bound by obligations imposed by current privacy laws including the Australian Privacy Principles.

The way in which TAL collects, uses, secures and discloses your personal information is set out in the TAL Privacy Policy available at <http://www.tal.com.au/Privacy-Policy> or free of charge on request to TAL using the contact details below.

- 1300 209 088
- 1300 351 133
- customerservice@tal.com.au
- www.tal.com.au
- GPO Box 5380, Sydney NSW 2001

If you want to know more about our approach to privacy you can contact our Privacy Officer. In addition, the website of the Office of the Australian Information Commissioner at www.oaic.gov.au also contains a great deal of useful information about privacy matters, although TAL is not responsible for the content on that website.

TAL may collect, use or disclose your personal and sensitive information to assess, verify and process an insurance policy application or to process a claim.

Your information may be collected from or disclosed to other entities under current privacy legislation and these may include medical practitioners, health professionals, employers, superannuation trustees and their administrators where relevant, reinsurers, accountants, lawyers and Government departments where authorised or required by law.

Please return the completed form to:

TAL Life Limited, GPO Box 5380, Sydney NSW 2001
T 1300 209 088 **F** 1300 351 133 www.tal.com.au

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